

### **International Copper Association**





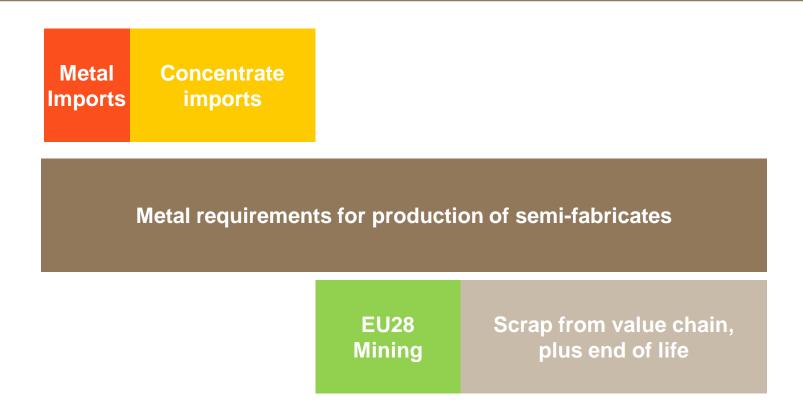
## **European Copper Institute**





## **EU28** sources of copper supply +/- 4.2 million tonnes of production





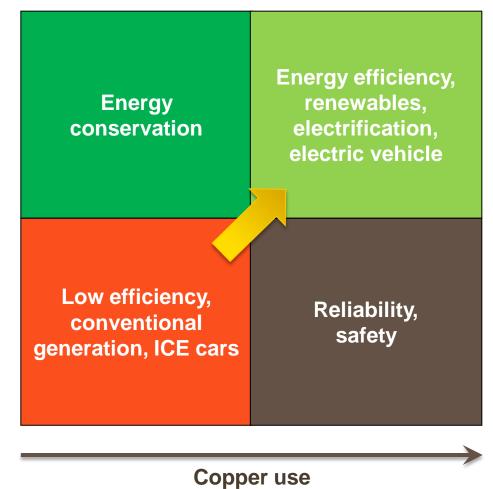
- EU 28 imports 37% of its copper needs
- 45% of demand sourced through recycling

## The strong link between copper use and energy sustainability



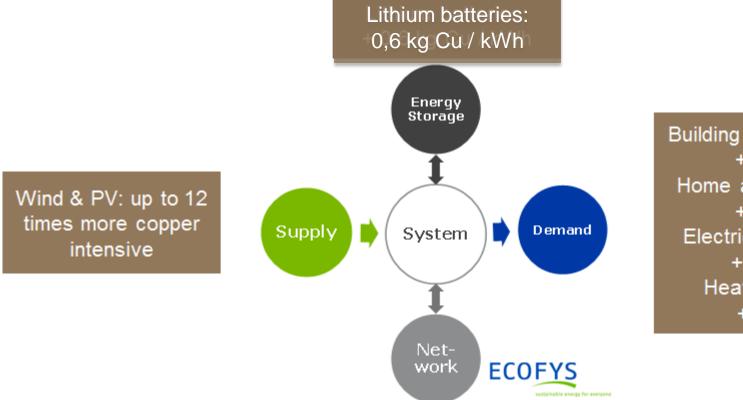


Offset GHG Emissions



### Copper in renewable electricity systems



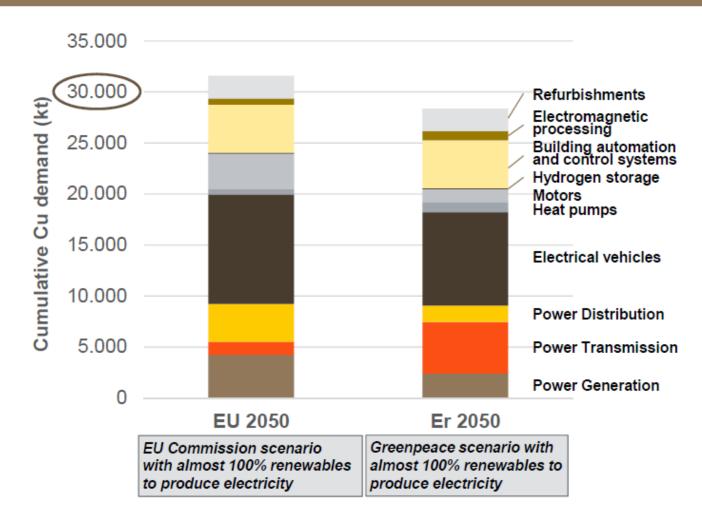


Building automation:
+10%
Home automation:
+43%
Electric vehicles:
+28 kg
Heat pumps:
+8 kg

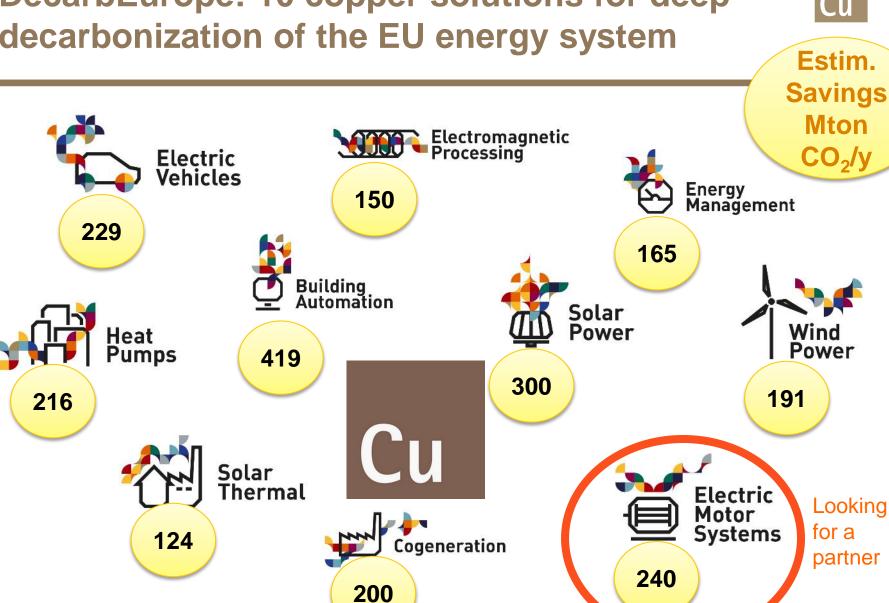
Efficient grids; interconnectors; subsea grid; ... (370 – 450 ktons Cu over next decade)

## 30 Mtons cumulative impact of the energy transition on copper demand





## DecarbEurope: 10 copper solutions for deep decarbonization of the EU energy system



## **Electric Motors for industrial applications Activities in Europe**



2000 - 2009 High efficient motors advocacy

Advocacy

Regulation (EC) No 640/2009





2011-2015
Promotion of Copper
Rotor technology

Annual workshops
Value chain
Technology explanation
Economic analysis
Environmental analysis
www.copper-rotor.eu



2016 onwards Motors Platform

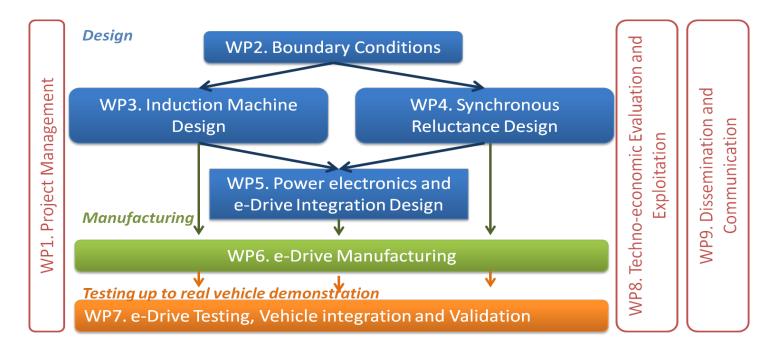
Annual workshops
Motors Academy
White paper Motors
IE4 technology analysis
Market surveillance



### **H2020 Project ReFreeDrive**







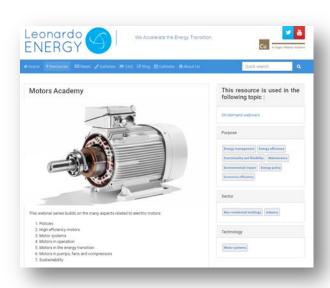
## **ACTION** oriented workshops **Achieved activities agreed on 2017**





#### **White Paper**

Broad support, still a last effort needed



#### **Motors Academy**

8 webinars carried out 701 participants 1944 members in the distribution list

## **ACTION** oriented workshops **Proposed activities on hold**



Advocating system efficiency in legislation

No concrete actions proposed

Collaboration on solid wiring

Link to ReFreeDrive

**Testing IE4 motors** 

Labs volunteered

Market surveillance advocacy

H2020 proposal EE-PUMPSETS - declined

### Today's workshop



INTERNAL: presentations and discussions will not be published. Shared among the participants (present + apologies).

**CONFIDENTIALITY**: if you want just to show but not to share your presentation with the rest of the group, please alert in advance

**ACTION-ORIENTED:** remind to formulate at least one proposal for (joint) action.

- The purpose is not to deliver messages to the group, but to suggest possible joint actions
- Consider carefully suggestions from others: you might find nice cooperation avenues.
- At any time during the workshop, use Slido to submit your ideas

### **Partnering with Copper Alliance** Some examples of actions



Advocacy to pursue regulatory opportunities for motor systems **Technical standardization** Market surveillance

Market surveys

Communication (website, leaflets, articles, webinars, social media) **Convening experts through Communities of Practice** 

H2020: support to proposal writing, backup studies, joining advisory board, helping with endorsement

Global organization active on motor systems worldwide

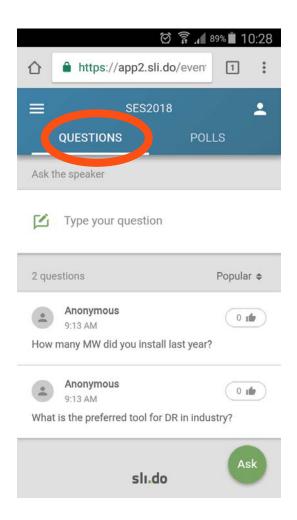
## **Using Slido**





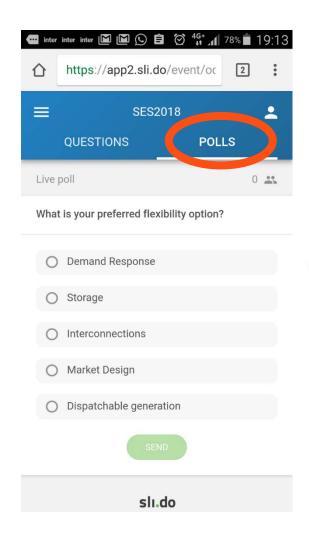
## Cu

# Use the "QUESTIONS" tab to submit your proposals for action



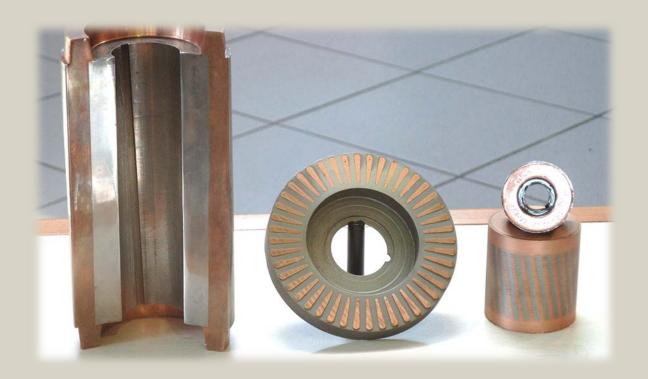


# Use the "POLLS" tab to tick on the actions you could support in any manner



Anonymous voting, feel
free to express possible
support, even if unsure

### Looking forward to a fruitful workshop!



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